

Office of Financial Aid

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# **2024-25 Special Circumstances Petition**

Student Last Name	Fi	rst Name	Middle Initial	Dominican Student ID Number	
Street Address	City	State	Zip	Phone Number	

This form may be used if the current year FAFSA does not adequately reflect the current financial condition of the household. Please complete all sections of this form. Additional documentation may be requested.

#### ALL forms must be accompanied with:

- 1. A detailed letter of explanation
- 2. Signed 2022 and 2023 Federal Tax Forms (for parent(s) and student, if student was employed)
- 3. 2022 and 2023 W-2 Forms for parent(s) and student (if employed)
- 4. Pay stubs for at least the 3 prior months of today's date (for the current calendar year)

An Approval of a Special Circumstances Petition does not guarantee an increase in Financial Aid. This petition may result in a decrease of Financial Aid if the financial information on the FAFSA is underreported. All forms will be reviewed on a case-by-case basis according to the guidelines set forth by the U.S. Department of Education.

Please note: Verification will be completed on your 2024-25 FAFSA application prior to this form being processed

### Check all that apply to the current situation and submit the requested documentation for each situation:

- □ Loss of income due to non-disability related unemployment: Student, spouse, or parent(s) has lost employment (due to layoff, termination or voluntary resignation) since the financial information was reported on the most recent FAFSA. Unemployment must be for 3 months prior to submission of this form.
  - Acceptable Documentation:
    - Official evidence of loss of employment
    - Copy of unemployment checks or letter stating that unemployment benefits were denied
    - Paystub(s) from previous employer
- □ Loss of income due to disability: Student, spouse, or parent(s) is disabled and unable to retain employment due to their disability since the financial information was reported on the most recent FAFSA.

Acceptable Documentation:

- Evidence of loss of earnings (signed letter from previous employer on company letterhead)
- Statement from a physician (must include contact information)
- □ Loss of untaxed income or benefits: Student, spouse, or parent(s) has lost untaxed earnings (child support, workers compensation, etc.) since the financial information was reported on the most recent FAFSA.

Acceptable Documentation:

- Evidence of loss of untaxed income or benefits (court document(s), letter of denial of benefit(s), etc.)
- Occurrence of one-time income: Receipt of one-time lump sum (inheritance, retirement, Rollover, etc.) that was reported on the most recent FAFSA and is not expected in the future. Items **not** considered: lottery winnings, sale of stock, etc.

Acceptable Documentation:

- Signed official evidence of one-time income (legal/court document(s), financial statement(s), etc.)
- Documentation as to how the funds were spent or invested

Parent S	Signature (required for <u>dependent</u> students only)	Date	
Student	Signature	Date	
I/We ce stateme underst	FICATION  Artify that the information on this form is true and correct to the best of the price of the price of the price of the informations are cause for denial, reduction, withdrawal and that this information will be used in accordance with Federal guidant's Financial Aid eligibility.	l and/or repayment of Financial Aid. I/we also	s
	Other Extenuating Circumstance(s) not listed: An extenuating Financial Aid review the most recent FAFSA and tax information Acceptable Documentation:  • Detailed letter/statement explaining the circumstance • Documentation to support the statement(s) made in the Documentation from a third-party	provided.	
	<ul> <li>Dependent Care Expenses: <u>Unusually</u> high dependent care exp Acceptable Documentation:         <ul> <li>Copies of cancelled checks used to pay dependent ca</li> <li>Conformation of amount paid during the FAFSA tax</li> <li>Statement/Letter from the care provider indicating th year (must include contact information)</li> </ul> </li> </ul>	re expenses year	
	<ul> <li>Medical/Dental Expenses: Payment of medical/dental expenses year. Dollar amount must exceed the standard deduction on the Fallowance (IPA) to be considered.</li> <li>Acceptable Documentation:         <ul> <li>Copies of cancelled checks used to pay out-of-pocket provide detailed information of amount spent NOT or Confirmation of amount paid out-of-pocket and the provide will not be considered without proof of payment)</li> </ul> </li> </ul>	Federal Tax Return and the Income Protection  t medical/dental expenses (please wed)  purpose of the expense (amount billed	lX
	<ul> <li>School tuition costs for dependent child(ren), grades K-12 with the upcoming school year for dependent children, grades K-12 the Acceptable Documentation:         <ul> <li>Written contract from the institution stating the amout upcoming school year OR signed letter from the institution or due for the upcoming school year (must be on letter)</li> </ul> </li> </ul>	at have Special Needs.  Int of tuition that has been paid for the itution stating the amount of tuition paid	
	Death: Student's spouse, or parent (if dependent) received income has passed away since the FAFSA was filed.  Acceptable Documentation:  • Legal documentation of death (death certificate)	ne for the tax year reported on the FAFSA, but	
	<ul> <li>Separation/Divorce: Student, or parent (if dependent) has separated Acceptable Documentation:         <ul> <li>Legal documentation of separation/divorce (court documentation)</li> <li>Documentation of separate addresses for both parties</li> <li>W-2 Forms/Tax Return Transcript for the year of incesses</li> </ul> </li> </ul>	cument(s), divorce decree, etc.)	

### **SECTION 2:**

### **Estimated 2024 Income:**

Provide the best estimate of expected income from <u>all</u> sources (include taxable and non-taxable income) from January 1, 2023-December 31, 2024. <u>**DO NOT**</u> leave any blanks. If there is nothing to report, please indicate "0". Incomplete forms will not be processed.

## Parent(s) Information (Dependent Students Only):

Please indicate amounts for each category below. If	Actual from 1/1/2024	Projected income	Projected year
no income in a category, write "0"	to today	today through	total for 2024
		12/31/2024	year
Taxable Income			
Parent 1 earnings from work (attach most recent	\$	\$	\$
paystub)			
Parent 2 earnings from work (attach most recent	\$	\$	\$
paystub)			
Unemployment compensation	\$	\$	\$
IRA Distribution (Taxable portion only)	\$	\$	\$
Severance Pay	\$	\$	\$
Vacation and/or Sick Pay	\$	\$	\$
Total Taxable Income	\$	\$	\$
Untaxed Income			
Tax Exempt Interest	\$	\$	\$
Child Support Received	\$	\$	\$
Worker's Compensation/Disability Benefits	\$	\$	\$
Tax Exempt Interest Income	\$	\$	\$
Other:	\$	\$	\$
Total Untaxed Income	\$	\$	\$

## Student Information (and Spouse, if married)

Please indicate amounts for each category below. If no income in a category, write "0"	Actual from 1/1/2024 to today	Projected income today through 12/31/2024	Projected year total for 2024 year
Taxable Income			
Student earnings from work (attach most recent paystub)	\$	\$	\$
Spouse earnings from work (attach most recent paystub)	\$	\$	\$
Unemployment compensation	\$	\$	\$
IRA Distribution (Taxable portion only)	\$	\$	\$
Severance Pay	\$	\$	\$
Vacation and/or Sick Pay	\$	\$	\$
Total Taxable Income	\$	\$	\$
Untaxed Income			
Tax Exempt Interest	\$	\$	\$
Child Support Received	\$	\$	\$
Worker's Compensation/Disability Benefits	\$	\$	\$
Tax Exempt Interest Income	\$	\$	\$
Other:	\$	\$	\$
<b>Total Untaxed Income</b>	\$	\$	\$